

Prospect Enquiry Form

Date of Call: Consultant

Source:

Appointment Date: Time:

PERSONAL DETAILS

Applicant 1 Applicant 2

Address

Residential status Years at Address

Previous address (if < 3 yrs)

Contacts Home ph Work ph

 Mobile Email

D.O.B. App 1 D.O.B. App 2

LOAN PURPOSE

PURCHASE DETAILS

- Owner Occupied Investment Property
- Debt Consolidation Combination Loan
- Purchase Home Refinance
- Purchase Land Construction
- First Home Buyers Pre-Approval
- FHOG Other

Purchase Price \$

Owner Estimated Value \$

Funds available \$

Saved yes no Source of funds

Total Loan amount \$

LVR

LMI Capitalised yes no

Security Address

.....

Finance Date

INCOME DETAILS

	APP 1	APP 2
Occupation
Employer
Yrs of Employment
Gross Salary p.a.
Previous Employer
Yrs of Employment
Other Income
Credit Card Limits:

ASSETS / LIABILITIES

Asset/Liability	Institution	Value	Amount Owing	Mthly Repayments	App 1	App 2

